

CURRENT REPORT No. 136/2015

Date of Report:

13 November 2015

Re:

Disclosure of significant shareholding of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) in conjunction with Article 87(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2013, item 1382), Emperia Holding S.A. ("Issuer") with reference to current report no 135/2015 dated 13 November 2015, hereby notifies that due to block trade of 900 219 shares from Elpro Development S.A. by Emperia Holding S.A. on 13 November 2015, Issuer hold over 5% in total number of votes at the General Meeting of the Issuer's Shareholders.

Before the above transaction cleared, Issuer hasn't held own shares. After the above transaction cleared, Issuer holds 900 219 own shares carrying the right to 900 219 (6,802 %) votes at the General Meeting of the Issuer's Shareholders and bought back account for 6,802% of the Issuer's share capital.

Elpro Development S.A. is directly subsidiary of Issuer.

Elpro Development S.A. and Issuer are continuing Issuer's share buy back.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005